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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11
Chrysler LLC, *et al.*,¹ : Case No. 09-50002 (AJG)
Debtors. : (Jointly Administered)
: :
-----X

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 20, 2009**

Location of Hearings: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 523, New York, New York 10004-1408

¹ A list of the Debtors, their addresses and tax identification numbers is located on the docket for Case No. 09-50002 (AJG), Docket No. 169, and also can be found at www.chryslerrestructuring.com.

ADJOURNED MATTERS

1. Motion of the Debtors for Entry of Agreed Interim and Final Orders: (I) Authorizing Use of Cash Collateral; (II) Granting Adequate Protection; and (III) Granting Related Relief [Docket No. 199]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Official Committee of Unsecured Creditors (the "Creditors' Committee") has been extended until May 22, 2009 at 5:00 p.m.

Responsible Counsel: Jones Day

Related Documents:

- A. Interim Order Under 11 U.S.C. §§ 105, 361, 362, 363 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 280]
- B. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received:

- C. Objection of the Wayne County Treasurer and the Oakland County Treasurer to Motion of Debtors for Entry of Agreed Interim and Final Orders: (I) Authorizing Use of Cash Collateral; (II) Granting Adequate Protection and (III) Granting Related Relief [Docket No. 763]

Status: By agreement of the parties, the hearing on this matter has been adjourned until May 27, 2009 at 10:00 a.m.

2. Motion of CSX Transportation, Inc. for Adequate Protection [Docket No. 346]

Objection Deadline: May 15, 2009 at 4:00 p.m. By agreement of the parties, the objection deadline has been extended until June 1, 2009 at 12:00 p.m.

Responsible Counsel: McGuireWoods LLP

Related Documents:

- A. Exhibit A to CSX Transportation, Inc.'s Motion for Adequate Protection Pursuant to Sections 361, 362(b)(3), 363(e), and 546(b)(1)(B) of Title 11 of the U.S. Code [Docket No. 353]

- B. Order Denying Motion of CSX Transportation, Inc., to Shorten Notice and for Expedited Hearing [Docket No. 381]
- C. Notice of Motion of CSX Transportation, Inc. for Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363(e) or in the Alternative for Relief From the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) [Docket No. 442]

Objections Received: None to date.

Status: By agreement of the parties, the hearing on this matter has been adjourned until June 3, 2009 at 11:00 a.m.

RESOLVED MATTERS

- 3. Motion of Ad Hoc Committee of Consumer-Victims of Chrysler LLC for Appointment of Official Committee of Tort Claimants Pursuant to 11 U.S.C. Section 1102(a)(2) [Docket No. 273]

Objection Deadline: May 18, 2009 at 12:00 p.m.

Responsible Counsel: Schnader Harrison Segal & Lewis LLP

Related Documents:

- A. Order Rescheduling Motion of Ad Hoc Committee of Consumer-Victims of Chrysler LLC for Appointment of Official Committee of Tort Claimants Pursuant to 11 U.S.C. Section 1102(a)(2) [Docket No. 287]
- B. Notice of Withdrawal Without Prejudice of Motion of Ad Hoc Committee of Consumer-Victims of Chrysler LLC for Appointment of Official Committee of Tort Claimants Pursuant to 11 U.S.C. §1102(a)(2) [Docket No. 497]

Status: This matter has been withdrawn.

- 4. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 363(c) of the Bankruptcy Code, Authorizing the Debtors to Honor or Pay Prepetition Obligations to or for the Benefit of Their Dealers and Other Customers, and for Related Relief [Docket No. 27]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Interim Order Authorizing Debtors and Debtors in Possession to Honor or Pay Certain Prepetition Obligations With Respect to Warranty and Extended Service Programs, and for Related Relief [Docket No. 209]
- B. Interim Order Authorizing Debtors and Debtors in Possession to Honor or Pay Certain Prepetition Obligations to or for the Benefit of Their Dealers and Other Customers, and for Related Relief [Docket No. 361]
- C. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received:

- D. Overseas Military Sales Corporation – OMSC Ltd.'s Request for Clarification With Respect to Motion Authorizing the Debtors To Honor Or Pay Prepetition Obligations To Or For The Benefit Of Their Dealers And Other Customers [Docket No. 194]

Status: The objection filed by OMSC Ltd. has been resolved. A hearing on this matter is going forward at 11:00 a.m.

UNCONTESTED MATTERS

- 5. Motion of Debtors and Debtors in Possession, Pursuant to Sections 345, 363(c)(1), 364(c)(1), 503(b)(1) and 553 of the Bankruptcy Code, for Interim and Final Orders: (A) Approving the Continued Use of Their Cash Management System, Bank Accounts and Business Forms; (B) Granting Approval of Investment and Deposit Guidelines; (C) Authorizing Banks Participating in the Debtors' Cash Management System to Honor Certain Transfers and Charge Certain Fees and Other Amounts; (D) Permitting Continued Intercompany Transactions and Granting Administrative Expense Status to Postpetition Intercompany Claims; and (E) Preserving and Permitting the Exercise of Intercompany Setoff Rights [Docket No. 28]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Interim Order Pursuant to Sections 345, 363(c)(1), 364(c)(1), 503(b)(1) and 553 of the Bankruptcy Code, (A) Approving the Continued Use of Their Cash Management System, Bank Accounts and Business Forms; (B) Granting Approval of Investment and Deposit Guidelines; (C) Authorizing Banks Participating in the Debtors' Cash Management System to Honor Certain Transfers and Charge Certain Fees and Other Amounts; (D) Permitting Continued Intercompany Transactions and Granting Administrative Expense Status to Postpetition Intercompany Claims; and (E) Preserving and Permitting the Exercise of Intercompany Setoff Rights [Docket No. 211]
- B. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:05 a.m.**

- 6. First Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Unexpired Leases of Real Property [Docket No. 75]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:10 a.m.**

7. Motion of Debtors and Debtors in Possession, Pursuant to Section 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rules 2016(a) and Local Bankruptcy Rule 2016-1, for an Order Establishing Procedures for Interim Monthly Compensation of Professionals [Docket No. 35]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]
- B. Notice of Adjournment of Hearing on Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, for an Order Establishing Procedures for Interim Monthly Compensation of Professionals [Docket No. 200]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:15 a.m.**

8. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code and Bankruptcy Rule 2014(a), for an Order Authorizing them to Retain, Employ and Pay Certain Professionals in the Ordinary Course of Their Businesses [Docket No. 56]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:20 a.m.**

9. Application of Debtors and Debtors in Possession, Pursuant to Sections 327(a), 328(a), 329(a) and 364 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rules 2014-1 and 2016-1, for an Order Authorizing Them to Retain and Employ Jones Day as Counsel, *Nunc Pro Tunc* as of the Petition Date [Docket No. 68]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline has been extended until (a) May 18, 2009 at 12:00 p.m. for the Creditors' Committee and (b) May 18, 2009 at 5:00 p.m. for the U.S. Trustee

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:25 a.m.**

10. Debtors' Application for Entry of an Order Pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rules 2014, 2016 and 6003 Authorizing the Employment and Retention of Togut, Segal & Segal LLP as Conflicts Counsel to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Docket No. 86]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Togut, Segal & Segal

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]

- B. Supplemental Declaration of Albert Togut in Support of Application for Order Under 11 U.S.C. Section 327(a) and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure Authorizing the Employment and Retention of Togut, Segal & Segal LLP as Conflicts Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 882]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:30 a.m.**

- 11. Application of Debtors and Debtors in Possession, Pursuant to Sections 327(a), 328(a) and 364 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rule 2014-1, for an Order Authorizing them to Retain and Employ Capstone Advisory Group, LLC as Financial Advisor, *Nunc Pro Tunc* as of the Petition Date [Docket No. 174]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline has been extended until (a) May 18, 2009 at 12:00 p.m. for the Creditors' Committee and (b) May 18, 2009 at 5:00 p.m. for the U.S. Trustee

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]
- B. Notice of Filing Schedules 1 and 2 of the Declaration of Robert Manzo Included in the Application of Debtors and Debtors in Possession, Pursuant To Sections 327(a), 328(a) and 364 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them To Retain and Employ Capstone Advisory Group, LLC as Financial Advisor, *Nunc Pro Tunc* as of the Petition Date [Docket No. 345]
- C. Notice of Amendment to Engagement Letter of Capstone Advisory Group, LLC [Docket No. 927]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:30 a.m.**

12. Application Pursuant to Bankruptcy Rule 2014(a) and Sections 327(a) and 328(a) of the Bankruptcy Code for Authorization to Employ and Retain Greenhill & Co., LLC as Investment Banker for the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 424]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline has been extended until (a) May 18, 2009 at 12:00 p.m. for the Creditors' Committee and (b) May 18, 2009 at 12:00 p.m. for the U.S. Trustee

Responsible Counsel: Jones Day

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Notice of Hearing on Application, Pursuant to Bankruptcy Rule 2014(a) and Sections 327(a) and 328(a) of the Bankruptcy Code for Authorization to Employ and Retain Greenhill & Co., LLC as Investment Banker for the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 425]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:30 a.m.**

13. Application for Order Under 11 U.S.C. §§ 327(e) and 328(a) Authorizing Debtors to Employ and Retain Schulte Roth & Zabel LLP as Special Corporate Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 278]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline has been extended until May 18, 2009 at 12:00 p.m. for (a) the Creditors' Committee and (b) May 19, 2009 at 12:00 p.m. for the U.S. Trustee

Responsible Counsel: Schulte Roth & Zabel LLP

Estimated Amount of Time: 5 minutes

Related Documents:

- A. Supplemental Declaration of Adam C. Harris in Support of the Application to Employ and Retain Schulte Roth & Zabel LLP as Special Corporate Counsel for the Debtors [Docket No. 518]
- B. Notice of Hearing on Application for Order Under 11 U.S.C. §§ 327(e) and 328(a) Authorizing Debtors to Employ and Retain Schulte Roth & Zabel LLP as Special Corporate Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 520]

Objections Received: None to date.

Status: **A hearing on this matter is going forward at 11:30 a.m.**

CONTESTED MATTERS

14. Motion of Debtors and Debtors in Possession for Final Order (A) Authorizing Them to Obtain Postpetition Financing; and (B) Granting Adequate Protection to Certain Prepetition Secured Parties [Docket No. 142]

Objection Deadline: May 15, 2009 at 4:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 19, 2009 at 5:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 20 minutes

Related Documents:

- A. Notice of Filing of Amended Exhibits to Motion of Debtors and Debtors in Possession for Interim and Final Orders (A) Authorizing them to Obtain Postpetition Financing; and (B) Granting Adequate Protection to Certain Prepetition Secured Parties [Docket No. 201]
- B. Interim Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 363, 364 and 507 and Bankruptcy Rules 2002, 4001 and 6004 (A) Approving a DIP Credit Facility and Authorizing the Debtors to Obtain Post-Petition Financing Pursuant Thereto, (B) Granting Related Liens and Super-Priority Status, (C) Granting Adequate Protection to Certain Pre-Petition Secured Parties, and (D) Scheduling a Final Hearing [Docket No. 290]
- C. Notice of Final Hearing on Motion of Debtors and Debtors in Possession for Interim and Final Orders (A) Authorizing Them to Obtain Postpetition Financing; and (B) Granting Adequate Protection to Certain Prepetition Secured Parties [Docket No. 476]

Objections Received:

- D. Objection of Chrysler Non-TARP Lenders to the Motion of Debtors and Debtors In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Postpetition Financing; and (B) Granting Adequate Protection to Certain Prepetition Secured Parties [Docket No. 203]

- E. Limited Objection of The Timken Company, Harman Becker Automotive Systems, Inc. and its Affiliated Companies, and Superior Industries, Inc. to the Debtors Proposed Final Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 363, 364 and 507 and Bankruptcy Rules 2002, 4001 and 6004 (A) Approving a DIP Credit Facility and Authorizing the Debtors' to Obtain Post-Petition Financing Pursuant Thereto, (B) Granting Related Liens and Super-Priority Status, (C) Granting Adequate Protection to Certain Pre-Petition Secured Parties, and (D) Scheduling a Final Hearing [Docket No. 854]
- F. Limited Objection of Robert Bosch LLC, MAHLE Industries, Inc., Shape Corp., and GHSP, Inc. to Entry of Final Order on Motion of Debtors and Debtor In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Post-Petition Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties [Docket No. 864]
- G. Objection of Eberspaecher North America, Inc. to Certain Interim Orders Becoming Final Orders [Docket No. 877]
- H. Limited Objection of Walbridge Aldinger Company, Walbridge Equipment Installation Co., Walbridge Facility Maintenance Comp to Interim Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 363, 364 and 507 and Bankruptcy Rules 2002, 4001 and 6004(a) Approving a DIP Credit Facility and Authorizing the Debtors to Obtain Post-Petition Financing Pursuant Thereto, (B) Granting Related Liens and Super-Priority Status, (C) Granting Adequate Protection to Certain Pre-Petition Secured Parties, and (D) Scheduling a Final Hearing [Docket No. 889]
- I. Joinder of Benteler Automotive Corporation in the Limited Objection of Robert Bosch LLC, Mahle Industries, Inc., Shape Corp., and GHSP, Inc. to Entry of Final order on Motion of Debtors and Debtor In Possession for Final Order (A) Authorizing Them to Obtain Post-Petition Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties [Docket No. 894]
- J. Limited Objection of Active Burgess Mould & Design, Inc.; Automotive Gage & Fixture, Ltd.; BASF Corporation; Flight Systems Automotive Group, LLC; Plast-O-Foam, LLC; Kongsberg Automotive, Inc; and Midwest Mold, LLC to Entry of Final Order on Motion of Debtors and Debtor In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Post-Petition Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties [Docket No. 902]

- K. Omnibus Joinder by Magna International, Inc. and its Subsidiaries in Objections by (1) Meridian Automotive Systems, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (a) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (b) Granting Certain Related Relief (Docket No. 867), (2) Limited Objection of Bosch LLC, MAHLE Industries, Inc., Shape Corp., and GHSP, Inc. to Entry of Final Order on Motion of Debtors and Debtor In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Post-Petition Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties (Docket No. 864), and (3) Limited Objection of Peer Bearing Co. and SKF USA Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief (Docket No. 821) [Docket No. 904]
- L. Joinder in Limited Objection of Active Burgess Mould & Design, Inc.; Automotive Gage & Fixture, Ltd.; Basf Corporation; Flight Systems Automotive Group, LLC; Plast-O-Foam, LLC; Kongsberg Automotive, Inc; and Midwest Mold, LLC, to Entry of Final Order on Motion of Debtors and Debtors in Possession for Interim and Final Orders (A) Authorizing them to Obtain Postpetition Financing; and (B) Granting Adequate Protection to Certain Prepetition Secured Parties [Docket No. 913]

Status: The hearing on this matter is going forward at 11:50 a.m.

15. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief [Docket No. 41]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 15 minutes

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a), 363(b) and 503(b)(9) of the Bankruptcy Code, for Final Order Authorizing the Debtors to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief [Docket No. 358]
- B. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received:

- C. Limited Objection of Peer Bearing Co. and SKF USA Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief [Docket No. 821]
- D. Limited Objection of Panasonic Automotive Systems Company of America to the Motion of Debtors and Debtors in Possession for Interim and Final Orders Authorizing Them to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief [Docket No. 861]
- E. Limited Objection of Johnson Controls, Inc. and Certain Affiliated to Debtors' Motions to Pay Prepetition Claims of Certain Essential Suppliers and Establish Procedures for the Assertion of Section 503(b)(9) Claims [Docket No. 872]
- F. Omnibus Joinder by Magna International, Inc. and its Subsidiaries in Objections by (1) Meridian Automotive Systems, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (a) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (b) Granting Certain Related Relief (Docket No. 867), (2) Limited Objection of Bosch LLC, MAHLE Industries, Inc., Shape Corp., and GHSP, Inc. to Entry of Final Order on Motion of Debtors and Debtor In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Post-Petition Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties (Docket No. 864), and (3) Limited Objection of Peer Bearing Co. and SKF USA Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay

the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief (Docket No. 821) [Docket No. 904]

- G. Joinder of the Timken Company, Harman Becker Automotive Systems, Inc. and its Affiliated Companies, and Superior Industries, Inc. in the Objections of Johnson Controls, Inc., Panasonic Automotive Systems Company of America and Peer Bearing Co. and SKF USA Inc. to the Debtors' Motion to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders [Docket No. 918]

Status: A hearing on this matter is going forward at 12:10 p.m.

- 16. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 33]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 20 minutes

Related Documents:

- A. Interim Order, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors Within Twenty Days Before the Petition Date [Docket No. 359]
- B. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received:

- C. Limited Objection of Plast-O-Foam, LLC to Motion for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 207]

- D. Limited Objection of The Dow Chemical Company to the Motion for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 836]
- E. Limited Objection of Experi-Metal to Motion for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 849]
- F. Limited Objection of Freudenberg-NOK General to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 852]
- G. Limited Objection of Citation Corporation to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 855]
- H. Limited Objection of Brembo North America, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 857]
- I. Limited Objection of Key Plastics, L.L.C. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 859]
- J. Limited Objection of Tower Automotive Inc. to Interim Order Establishing Procedures for the Assertion of Section 503(B)(9) Claims Relating to Goods Received by the Debtors Within Twenty Days Before the Petition [Docket No. 869]

- K. Limited Objection of Johnson Controls, Inc. and Certain Affiliated to Debtors' Motions to Pay Prepetition Claims of Certain Essential Suppliers and Establish Procedures for the Assertion of Section 503(b)(9) Claims [Docket No. 872]
- L. Joinder of Automotive Corporation, Inc. in Limited Objection to Tower Automotive, Inc. to Interim Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors Within Twenty Days Before the Petition [Docket No. 884]
- M. Joinder by Valeo, Inc. and its Affiliates in Objection of Key Plastics, LLC to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 892]
- N. Limited Objection by Kongsberg Automotive, Inc. to Interim Order Granting Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 901]
- O. Joinder of Pintura y Ensamblados de Mexico, SA de CV, Nugar SA de CV, Pintura Estampado y Montaje, SA de CV, Cie Celaya, SA de CV, and CIE Automotive USA, Inc. in Limited Objection by Kongsberg Automotive, Inc. to Interim Order Granting Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 915]
- P. Joinder of the Timken Company, Harman Becker Automotive Systems, Inc. and its affiliated companies, and Superior Industries, Inc. in the Oppositions of The Dow Chemical Company and Tower Automotive Inc. to the Debtors Motion to an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received by the Debtors within Twenty Days Before the Petition Date [Docket No. 923]

Status: A hearing on this matter is going forward at 12:25 p.m.

17. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 362 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order:
(A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 34]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 10 minutes

Related Documents:

- A. Corrected Interim Order, Pursuant to Sections 105(a), 362 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order:
(A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 438]
- B. Notice of Final Hearing on Certain Additional Motions and Applications of Debtors and Debtors in Possession [Docket No. 477]

Objections Received:

- C. Objection of Heidtman Steel Products, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 362 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Final Order:
(A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 510]

Status: **A hearing on this matter is going forward at 12:45 p.m.**

18. Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 55]

Objection Deadline: May 15, 2009 at 12:00 p.m. By agreement of the parties, the objection deadline for the Creditors' Committee has been extended until May 18, 2009 at 12:00 p.m.

Responsible Counsel: Jones Day

Estimated Amount of Time: 20 minutes

Related Documents:

- A. Notice of Hearing on Certain Motions and Applications of Debtors and Debtors in Possession [Docket No. 198]

Objections Received:

- B. Objection Of Experi-Metal, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 850]
- C. Objection Of Freudenberg-NOK General Partnership to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 853]
- D. Objection Of Citation Corporation to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 856]
- E. Objection Of Brembo North America, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 858]
- F. Objection Of Key Plastics, LLC to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 860]
- G. Objection Of Edscha North America to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 868]

- H. Objection of Meridian Automotive Systems, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (a) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (b) Granting Certain Related Relief [Docket No. 867]
- I. Joinder of Gertrag Corporation, Grupo Antolin North America, Inc., Kautex Inc. and Tower Automotive, Inc. to Objection of Meridian Automotive Systems, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (a) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (b) Granting Certain Related Relief [Docket No. 871]
- J. Objection of Eberspaecher North America, Inc. to Certain Interim Orders Becoming Final Orders [Docket No. 877]
- K. Joinder by Valeo, Inc. and its Affiliates in Objection of Key Plastics, LLC to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 891]
- L. Joinder in Objection by Benteler Automotive Corporation of Brembo North America, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 893]
- M. Kongsberg Automotive, Inc., and Midwest Mold, LLC' Joinder to the Objection of Key Plastics, LLC to the Motion of Debtors and Debtors In Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 897]
- N. Omnibus Joinder by Magna International, Inc. and its Subsidiaries in Objections by (1) Meridian Automotive Systems, Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (a) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (b) Granting Certain Related Relief (Docket No. 867), (2) Limited Objection of Bosch LLC, MAHLE Industries, Inc., Shape Corp., and GHSP, Inc. to Entry of Final Order on Motion of Debtors and Debtor In Possession for Interim and Final Orders (A) Authorizing Them to Obtain Post-Petition

Financing, and (B) Granting Adequate Protection to Certain Pre-Petition Secured Parties (Docket No. 864), and (3) Limited Objection of Peer Bearing Co. and SKF USA Inc. to Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, for Interim and Final Orders Authorizing Them to Pay the Prepetition Claims of Certain Essential Suppliers and Administrative Claimholders, Continuing the Debtors' Troubled Supplier Program and Granting Certain Related Relief (Docket No. 821) [Docket No. 904]

- O. Joinder of Pintura y Ensamblados de Mexico, SA de CV, Nugar SA de CV, Pintura Estampado y Montaje, SA de CV, Cie Celaya, SA de CV, and CIE Automotive USA, Inc., to the Objection Of Key Plastics, LLC to the Motion of Debtors and Debtors in Possession, Pursuant to Sections 361, 363(e), 541(a) and 542(a) of the Bankruptcy Code, for an Order (A) Authorizing Adequate Protection Procedures for Certain Potential Possessory Lienholders and (B) Granting Certain Related Relief [Docket No. 914]

Status: A hearing on this matter is going forward at 12:55 p.m.

- 19. Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. P. 9023 and Local Rule 9023-1 [Docket No. 407]

Objection Deadline: May 15, 2009 at 4:00 p.m.

Responsible Counsel: Covington & Burling LLP

Estimated Amount of Time: 15 minutes

Related Documents:

- A. Order, Pursuant to Section 105 of the Bankruptcy Code, Confirming the Protections of Sections 362, 365 and 525 of the Bankruptcy Code [Docket No. 213]
- B. Notice of Amended Proposed Order with Respect to Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. P. 9023 and Local Rule 9023-1 [Docket No. 597]
- C. Joinder of the Timken Company, Harman Becker Automotive Systems, Inc. and Its Affiliated Companies, and Superior Industries, Inc. in the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 633]

- D. Joinder of JJF Management Services, Inc. to the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 713]
- E. Joinder of Mitsubishi Motors North America, Inc. to (1) Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. R. 9023 and Local Rule 9023-1; and (2) Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 768]
- F. Joinder of Robert Bosch LLC, Mahle Industries, Inc., Shape Corp., and GHSP, Inc. in the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 851]
- G. Objection of Eberspaecher North America, Inc. to Certain Interim Orders Becoming Final Orders [Docket No. 877]
- H. Joinder of Southwest Research Institute in (I) Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. P. 9023 and Local Rule 9023-1 and (II) Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 878]

Objections Received: None to date.

- I. Omnibus Response of Debtors and Debtors In Possession to Motions of Union Pacific Railway Company, Norfolk Southern Corporation, Norfolk Southern Railway And Bridgestone Americas Tire Operations, LLC (and Various Joinders Therein) to Alter, Amend or Set Aside Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code [Docket No. 899]

Status: **A hearing on this matter is going forward at 1:15 p.m.**

20. Motion of Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 418]

Objection Deadline: May 15, 2009 at 4:00 p.m.

Responsible Counsel: Potter Anderson and Corroon LLP

Estimated Amount of Time: To be heard in conjunction with Item 19 above.

Related Documents:

- A. Order, Pursuant to Section 105 of the Bankruptcy Code, Confirming the Protections of Sections 362, 365 and 525 of the Bankruptcy Code [Docket No. 213]
- B. Joinder of the Timken Company, Harman Becker Automotive Systems, Inc. and Its Affiliated Companies, and Superior Industries, Inc. in the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 633]
- C. Joinder of JJF Management Services, Inc. to the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 713]
- D. Joinder of Robert Bosch LLC, Mahle Industries, Inc., Shape Corp., and GHSP, Inc. in the Motions of Union Pacific Railway Company and Norfolk Southern Corporation and Norfolk Southern Railway to Amend the Order Confirming Protections of Section 362, 365 and 525 of the Bankruptcy Code, Pursuant to Federal Rule of Bankruptcy Procedure 9023 and Local Bankruptcy Rule 9023-1 [Docket No. 851]
- E. Objection of Eberspaecher North America, Inc. to Certain Interim Orders Becoming Final Orders [Docket No. 877]

Objections Received:

- F. Omnibus Response of Debtors and Debtors In Possession to Motions of Union Pacific Railway Company, Norfolk Southern Corporation, Norfolk Southern Railway And Bridgestone Americas Tire Operations, LLC (and Various Joinders

Therein) to Alter, Amend or Set Aside Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code [Docket No. 899]

Status: A hearing on this matter is going forward at 1:15 p.m.

21. Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 717]

Objection Deadline: May 18, 2009 at 4:00 p.m.

Responsible Counsel: Stites & Harbison PLLC and Herrick, Feinstein LLP

Estimated Amount of Time: To be heard in conjunction with Item 19 above.

Related Documents:

- A. Motion for an Order Shortening Time for Notice With Regard to the Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 718]
- B. Order Granting Motion for an Order Permitting Shortened Notice and Granting an Expedited hearing on the Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 722]
- C. Joinder of Mitsubishi Motors North America, Inc. to (1) Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. R. 9023 and Local Rule 9023-1; and (2) Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 768]
- D. Joinder of Union Pacific Railroad Company to Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 835]
- E. Joinder of Southwest Research Institute in (I) Motion of Union Pacific Railway Company to Alter or Amend Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code, Pursuant to Fed. R. Bankr. P. 9023 and Local Rule 9023-1 and (II) Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 878]

- F. Joinder of Höegh Autoliners Holdings AS and Heidtman Steel Products, Inc. to Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 916]
- G. Joinder of Norfolk Southern Corporation, Norfolk Southern Railway and Triple Crown Services Corporation to Motion of Bridgestone Americas Tire Operations, LLC to Set Aside Performance Order or, in the Alternative, Grant Assurance of Reciprocal Performance [Docket No. 924]

Objections Received:

- H. Omnibus Response of Debtors and Debtors In Possession to Motions of Union Pacific Railway Company, Norfolk Southern Corporation, Norfolk Southern Railway And Bridgestone Americas Tire Operations, LLC (and Various Joinders Therein) to Alter, Amend or Set Aside Order Confirming Protections of Sections 362, 365 and 525 of the Bankruptcy Code [Docket No. 899]

Status: A hearing on this matter is going forward at 1:15 p.m.

Dated: May 15, 2009
New York, New York

Respectfully submitted,

/s/ Corinne Ball
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**PROPOSED ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION**