

IN THE COURT OF COMMON PLEAS  
FOR FRANKLIN COUNTY, OHIO

In The Matter of:

C.V. Perry & Co.  
C.V. Perry Builders, LLC  
C.V. Perry Builders II, LLC  
Manors at Homestead, LLC  
Pointe at Blacklick, LLC  
Manors at CrossCreeks, LLC  
C.V. Land II, LLC  
Arlington Remodeling, LLC

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CASE NO.: 07MS-11-454  
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JUDGE JOHN F. BENDER  
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FILED  
COMMON PLEAS COURT  
FRANKLIN CO., OHIO  
2007 DEC 26 PM 1:21  
CLERK OF COURTS-CV

**ORDER AUTHORIZING RECEIVER/LIQUIDATING TRUSTEE TO BORROW  
MONEYS AND TO PURCHASE MATERIALS AND LABOR ON CREDIT**

This matter came before the Court upon the motion of the Receiver/Liquidating Trustee for an Order authorizing it to borrow monies and purchase materials and labor on credit in an amount not to exceed \$5,000,000.00.

As set forth within the motion, the Receiver/Liquidating Trustee is currently without funds needed to continue operation of the business so as to complete the twenty-eight (28) real estate construction projects currently in process. The Receiver/Liquidating Trustee further requests that this Court order that those who lend or extend credit to the Receiver/Liquidating Trustee be given administrative priority for re-payment of the loans. The Receiver/Liquidating Trustee advises the Court that completion of these projects will yield a much higher return to creditors than simply liquidating the properties in their current condition and that funds are urgently needed to pay utilities and protect the projects during the winter.

Having given due consideration to the motion, the Court finds the motion to be well-taken.

It is therefore ORDERED that the Receiver/Liquidating Trustee is authorized to borrow or otherwise arrange for credit in an amount not to exceed \$5,000,000.00;

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It is further ORDERED that all lenders or contractors who lend money or extend credit shall be entitled to administrative priority distribution as to those monies lent or materials provided on credit.

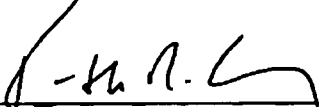
*Heavily insured. JB*

IT IS SO ORDERED.

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Date

  
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JUDGE JOHN F. BENDER

APPROVED BY:

  
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7